

# Thal Limited

Registered Office : 4th Floor, House of Habib  
3-Jinnah C. H. Society, Block-7/8, Sharea Faisal, Karachi-75350  
Tel : (92-21) 3431-2030 Fax : (92-21) 3431-2318  
E-mail : tl@hoh.net Website : www.thallimited.com

TL/2013/1546.

May 6, 2013

Securities and Exchange Commission of Pakistan  
NIC Building  
63 Jinnah Avenue  
Islamabad

The Secretary  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Off: I. I. Chundrigar Road  
Karachi

The Secretary  
Lahore Stock Exchange Limited  
19 Khayaban-e-Aiwan-e-Iqbal,  
Lahore - 54000

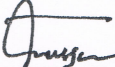
**Material Information under clause (xx) of the  
Code of Corporate Governance under Regulation 35 of the Listing Regulations**

Dear Sir,

This is to inform you that the Board of Directors have at their meeting held on 6 May 2013, considered and approved the making of investment in the equity of a proposed associated company to be set up and established in Pakistan under the name of Thal Boshoku Pakistan (Private) Limited.

In this connection the Company will be convening and holding an Extraordinary General Meeting of its Members on Thursday, June 06, 2013 at 10 a.m. at Pearl Continental Hotel, Club Road, Karachi, to seek their approval with respect to this investment. The notice for the Extraordinary General Meeting will be published and circulated to the Members in due course.

Yours faithfully,

  
ALI ASGHAR MOTEN  
Company Secretary

